



ASSOCIATED BROKERS PVT. LTD.
H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.
GUWAHATI - 781 038.

Final Market Report	
Guwahati Sale No: 07	Date of Sale :17/02/2026

Sale No:07 OFFERINGS (In Packages):				
	CTC Leaf	Orthodox Leaf	Dust	Total
2025/26	5964	2332	1731	10027
2024/25	7402	3	891	8296
Difference Qty.	(-) 1438	(+) 2329	(+) 840	(+) 1731
Difference %	(-) 19.43	(+) 77633.33	(-) 94.28	(+) 20.87

Market: CTC
 There was good demand for the mostly reprinted teas on offer at irregular and easier levels. Fair demand for the nominal weight of fresh teas at mostly easier rates.

Buying Pattern: CTC.
 There was very selected enquiry from HUL. Western India, North India, buyers from other internal destinations operated.

Market: DUST
 The dust market witnessed a similar trend to the leaf segment.

Buying Pattern: DUST
 HUL, Western India, North India, buyers from other internal destinations operated.

GTAC AUCTION AVERAGES				
SALE		07	06	05
LEAF	2025	149.00	157.71	158.45
	2024	147.55	155.04	152.84
DUST	2025	141.46	141.21	151.31
	2024	134.82	142.96	144.59
TOTAL	2025	146.48	151.01	155.92
	2024	143.83	151.74	150.38

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.07- 2025/26					SALE NO.07- 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	4.62	3.31	149.00	28.43	20.70	14.98	147.55	28
DUST	1.98	1.65	141.46	16.40	11.51	6.20	134.82	46
TOTAL	6.61	4.97	146.48	24.82	32.21	21.90	143.83	34

QUANTITY OFFERED & SOLD (IN LAC KGS.)								
SALE NO.06– 2025/26					SALE NO.06 – 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	9.04	6.77	157.71	25.16	15.77	11.15	155.04	29
DUST	5.72	4.59	141.21	19.64	7.36	4.18	142.96	43
TOTAL	14.76	11.36	151.01	23.02	23.14	15.34	151.74	34

PRICE RANGE				
	Sale 07-2025/26		Sale 06-2025/26	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
300 AND ABOVE	0.51	0.17	1.51	0.04
BETWEEN 280 - 299	0.33	0.00	1.35	0.00
BETWEEN 260 - 279	0.47	0.00	1.54	0.32
BETWEEN 240 - 259	1.36	0.48	0.94	0.48
BETWEEN 220 - 239	1.52	0.50	1.91	1.09
BETWEEN 200 - 219	3.92	0.94	2.41	1.05
BETWEEN 180- 199	6.93	2.71	6.64	3.76
BETWEEN 160 - 179	9.98	4.67	5.42	3.32
BETWEEN 140 - 159	10.40	5.50	8.25	6.95
BETWEEN 120 - 139	11.13	8.50	18.86	12.71
BETWEEN 100 - 119	17.97	7.40	9.07	7.72
BELOW 100	2.10	2.53	1.67	2.98

CLOSING FIGURES	Season 2025/26		Season 2024/25	
Sale No.	08	07	08	07
CTC	3201	5964	0	7402
ORTH	1913	2332	0	3
DUST	957	1731	0	891
TOTAL	6071	10027	0	8296

GTAC ARRIVALS (In Packages)			
	2026	2025	Difference
1 st Jan to 17 th Feb	8673	4097	(+) 4576

	2025-26	2024-25	Difference
1 st April to 17 th Feb	6097399	5502255	(+) 595144